



# Hawkins Cookers Ltd.

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## FINANCIAL RESULTS AS PER Ind AS FOR THE QUARTER & YEAR ENDED MARCH 31, 2025

(Rs. CRORES)

*see note 4 below	QUARTER ENDED			YEAR ENDED	
	Audited*	Unaudited	Audited*	Audited	
	Mar.2025	Dec.2024	Mar.2024	Mar.2025	Mar.2024
1. Revenue from operations (net of discounts)	306.66	285.70	276.76	1115.76	1024.15
2. Other income	3.18	3.41	3.15	13.53	10.58
<b>3. Total Income (1 + 2)</b>	<b>309.83</b>	<b>289.11</b>	<b>279.91</b>	<b>1129.29</b>	<b>1034.73</b>
<b>4. Expenses</b>					
a) Cost of materials consumed	120.23	115.72	92.96	423.88	353.63
b) Purchases of stock-in-trade	28.92	31.51	26.98	118.14	121.18
c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	−0.24	−11.80	5.94	−5.32	18.19
d) Employee benefits expense	27.86	30.99	30.06	122.50	115.69
e) Finance costs	0.54	0.68	1.03	2.90	4.55
f) Depreciation and amortization expense	2.76	2.65	2.26	10.29	8.68
g) Other expenses	82.86	90.73	74.92	302.02	265.26
<b>Total Expenses</b>	<b>262.93</b>	<b>260.48</b>	<b>234.14</b>	<b>974.41</b>	<b>887.18</b>
<b>5. Profit before exceptional items and Tax (3 - 4)</b>	<b>46.90</b>	<b>28.63</b>	<b>45.77</b>	<b>154.87</b>	<b>147.55</b>
6. Exceptional items	NIL	NIL	NIL	NIL	NIL
<b>7. Profit before tax (5 - 6)</b>	<b>46.90</b>	<b>28.63</b>	<b>45.77</b>	<b>154.87</b>	<b>147.55</b>
<b>8. Tax Expense</b>					
a) Current Tax	11.38	7.40	11.58	38.99	37.59
b) Deferred Tax	1.16	0.04	0.05	1.19	0.12
<b>9. Net Profit for the period after Tax (7 – 8)</b>	<b>34.36</b>	<b>21.20</b>	<b>34.13</b>	<b>114.69</b>	<b>109.84</b>
10. Other Comprehensive Income					
Item not to be reclassified to Profit or Loss					
Actuarial Gain/(-) Loss on Defined Benefit Plans	−1.84	−0.04	0.68	−1.97	0.52
Tax Effect on the above	0.46	0.01	−0.17	0.50	−0.13
<b>11. Total Comprehensive Income for the period (9 + 10)</b>	<b>32.98</b>	<b>21.17</b>	<b>34.64</b>	<b>113.22</b>	<b>110.23</b>
12. Paid-up equity share capital (Face value of Rs.10 per share)	5.29	5.29	5.29	5.29	5.29
13. Reserves, excluding Revaluation Reserves (as shown in the preceding/completed year-end Balance Sheet)	377.96	328.19	328.19	377.96	328.19
<b>14. Earnings per equity share in Rs. not annualised for interim periods (Per share of Rs. 10 each, Basic and Diluted)</b>	<b>64.97</b>	<b>40.09</b>	<b>64.54</b>	<b>216.90</b>	<b>207.72</b>

STATEMENT OF ASSETS AND LIABILITIES (Rs. CRORES)	AUDITED AS AT	
	March 31, 2025	March 31, 2024
<b>ASSETS</b>		
<b>1. Non-Current Assets</b>		
(a) Property, Plant and Equipment	84.32	71.95
(b) Capital work-in-progress	22.45	11.88
(c) Intangible Assets	0.46	0.12
(d) Financial Assets		
(i) Investments	0.00	0.00
(ii) Other non-current financial assets	9.36	4.46
(e) Non-current tax assets (net)	4.43	3.15
(f) Deferred tax assets (net)	0.19	0.88
(g) Other non-current assets	6.26	6.84
<b>Subtotal – Non-Current Assets</b>	<b>127.48</b>	<b>99.29</b>
<b>2. Current Assets</b>		
(a) Inventories	150.17	140.46
(b) Financial Assets		
(i) Trade receivables	61.00	47.71
(ii) Cash and cash equivalents	10.74	12.06
(iii) Bank balances other than above	179.00	176.29
(iv) Other current financial assets	5.93	4.91
(c) Other current assets	49.60	45.48
<b>Subtotal – Current Assets</b>	<b>456.43</b>	<b>426.91</b>
<b>Total Assets</b>	<b>583.91</b>	<b>526.20</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity Share capital	5.29	5.29
(b) Other Equity	377.96	328.19
<b>Subtotal – Equity</b>	<b>383.24</b>	<b>333.48</b>
<b>LIABILITIES</b>		
<b>1. Non-Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	16.25	13.48
(ii) Other non-current financial liabilities	0.77	0.51
(b) Provisions	8.31	8.96
<b>Subtotal – Non-Current Liabilities</b>	<b>25.33</b>	<b>22.95</b>
<b>2. Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	6.87	17.88
(ii) Trade payables		
To micro & small enterprises	34.59	23.84
To other than micro & small enterprises	44.51	44.89
(iii) Other current financial liabilities	51.43	49.83
(b) Other current liabilities	34.39	28.01
(c) Provisions	2.73	3.30
(d) Current Tax Liabilities (Net)	0.81	2.03
<b>Subtotal – Current Liabilities</b>	<b>175.33</b>	<b>169.78</b>
<b>Total Equity and Liabilities</b>	<b>583.91</b>	<b>526.20</b>

STATEMENT OF CASH FLOWS (Rs. CRORES)	FOR THE YEAR ENDED (AUDITED)	
	March 31, 2025	March 31, 2024
<b>A. Cash Flow from Operating Activities:</b>		
Profit before tax	154.87	147.55
Adjustments for:		
Depreciation and amortization expense	10.29	8.68
Loss/(-)Profit on sale of property, plant and equipment (net)	−0.01	0.04
Interest income	−13.23	−10.47
Dividend income	0.00	0.00
Finance costs	2.90	4.55
Operating profit before working capital changes	154.83	150.35
Changes in working capital		
Adjustments for (−) increase/decrease in operating assets		
Inventories	−9.71	29.11
Trade receivables	−13.29	−0.29
Other current financial assets	−0.19	0.15
Other current assets	−4.11	11.21
Other non-current financial assets	−0.40	−0.14
Other non-current assets	−0.33	−0.01
Adjustments for increase/(-) decrease in operating liabilities		
Trade payables	10.37	8.25
Non-current provision	−0.65	0.52
Current provision	−0.57	−0.34
Other current financial liabilities	1.07	11.96
Other current liabilities	6.38	−0.75
Cash generated from operations	143.40	210.01
Income taxes paid (net)	−41.49	−35.75
<b>Net Cash from Operating Activities (A)</b>	<b>101.91</b>	<b>174.26</b>
<b>B. Cash Flow from Investing Activities:</b>		
Purchase of property, plant and equipment (including capital advances and CWIP)	−32.74	−25.65
Sale of property, plant and equipment	0.09	0.03
Increase in fixed deposits with banks	−7.21	−85.72
Interest received	12.40	7.78
Dividend received	0.00	0.00
<b>Net Cash used in Investing Activities (B)</b>	<b>−27.46</b>	<b>−103.55</b>
<b>C. Cash Flow from Financing Activities:</b>		
Finance costs paid	−3.97	−5.89
Dividend paid	−63.57	−53.24
Proceeds from fixed deposits	4.16	4.84
Repayment of fixed deposits	−12.39	−15.78
<b>Net Cash used in Financing Activities (C)</b>	<b>−75.77</b>	<b>−70.07</b>
<b>Net Increase in Cash and Cash Equivalents (A+B+C)</b>	<b>−1.32</b>	<b>0.63</b>
Cash and cash equivalents at the commencement of the year <b>(D)</b>	12.06	11.43
Cash and cash equivalents as at the end of the year <b>(E)</b>	10.74	12.06
<b>Net Increase in Cash and Cash Equivalents (E−D)</b>	<b>−1.32</b>	<b>0.63</b>

**NOTES:** **1.** These results were approved at the meeting of the Board of Directors held on May 28, 2025. **2.** The Board has recommended a dividend of Rs. 130 per equity share of paid-up and face value of Rs. 10 each (previous year Rs. 120 per equity share of paid-up and face value of Rs. 10 each) which, if approved by the shareholders, shall amount to Rs. 68.74 crores (previous year Rs. 63.45 crores). **3.** The Company operates in a single segment: manufacture, trading and sale of Kitchenware. **4.** The figures in respect of the results for the quarters ended March 31, 2025, and March 31, 2024, are the balancing figures between the audited figures in respect of the full financial years ended March 31, 2025, and March 31, 2024, and the unaudited published year-to-date figures up to the third quarters ended December 31, 2024, and December 31, 2023, respectively. **5.** Certain figures apparently may not add up because of rounding off but are wholly accurate in themselves.

Mumbai  
May 28, 2025

*Sudeep Yadav*

For Hawkins Cookers Limited  
Sudeep Yadav Vice Chairman and Chief Financial Officer