



Hawkins Cookers Ltd.

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FINANCIAL RESULTS AS PER Ind AS FOR THE QUARTER & YEAR ENDED MARCH 31, 2026

(Rs. CRORES)

*see note 5 below	QUARTER ENDED			YEAR ENDED	
	Audited*	Unaudited	Audited*	Audited	
	Mar.2026	Dec.2025	Mar.2025	Mar.2026	Mar.2025
1. Revenue from operations (net of discounts)	365.43	331.95	306.66	1252.93	1115.76
2. Other income	2.72	3.17	3.18	12.98	13.53
3. Total Income (1 + 2)	368.15	335.12	309.83	1265.91	1129.29
4. Expenses					
a) Cost of materials consumed	138.02	122.59	120.23	486.52	423.88
b) Purchases of stock-in-trade	42.99	36.74	28.92	143.86	118.14
c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	3.47	2.90	-0.24	-13.84	-5.32
d) Employee benefits expense	32.08	33.42	27.86	128.63	122.50
e) Finance costs	0.67	0.80	0.54	3.53	2.90
f) Depreciation and amortization expense	3.60	3.82	2.76	13.60	10.29
g) Other expenses	93.69	89.72	82.86	327.00	302.02
Total Expenses	314.51	289.99	262.93	1089.29	974.41
5. Profit before exceptional items and Tax (3 - 4)	53.63	45.13	46.90	176.62	154.87
6. Exceptional items	NIL	NIL	NIL	NIL	NIL
7. Profit before tax (5 - 6)	53.63	45.13	46.90	176.62	154.87
8. Tax Expense					
a) Current Tax	13.67	11.44	11.38	44.63	38.99
b) Deferred Tax	0.19	0.17	1.16	0.80	1.19
9. Net Profit for the period after Tax (7 - 8)	39.78	33.52	34.36	131.19	114.69
10. Other Comprehensive Income					
Item not to be reclassified to Profit or Loss					
Actuarial Gain/(-) Loss on Defined Benefit Plans	-0.19	-0.13	-1.84	-0.60	-1.97
Tax Effect on the above	0.05	0.03	0.46	0.15	0.50
11. Total Comprehensive Income for the period (9 + 10)	39.63	33.42	32.98	130.74	113.22
12. Paid-up equity share capital (Face value of Rs.10 per share)	5.29	5.29	5.29	5.29	5.29
13. Reserves, excluding Revaluation Reserves	439.96	377.96	377.96	439.96	377.96
(as shown in the preceding/completed year-end Balance Sheet)					
14. Earnings per equity share in Rs. not annualised for interim periods (Per share of Rs. 10 each, Basic and Diluted)	75.22	63.39	64.97	248.10	216.90

STATEMENT OF ASSETS AND LIABILITIES (Rs. CRORES)	AUDITED AS AT	
	March 31, 2026	March 31, 2025
ASSETS		
1. Non-Current Assets		
(a) Property, Plant and Equipment	119.98	84.32
(b) Capital work-in-progress	11.95	22.45
(c) Intangible Assets	0.69	0.46
(d) Financial Assets		
(i) Investments	0.00	0.00
(ii) Other non-current financial assets	5.43	9.36
(e) Non-current tax assets (net)	4.22	4.43
(f) Deferred tax assets (net)	NIL	0.19
(g) Other non-current assets	6.69	6.26
Subtotal - Non-Current Assets	148.95	127.48
2. Current Assets		
(a) Inventories	192.97	150.17
(b) Financial Assets		
(i) Trade receivables	57.61	61.00
(ii) Cash and cash equivalents	15.69	10.74
(iii) Bank balances other than above	175.23	179.00
(iv) Other current financial assets	4.54	5.93
(c) Other current assets	93.22	49.60
Subtotal - Current Assets	539.26	456.43
Total Assets	688.22	583.91
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	5.29	5.29
(b) Other Equity	439.96	377.96
Subtotal - Equity	445.25	383.24
LIABILITIES		
1. Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	20.42	16.25
(ii) Other non-current financial liabilities	1.05	0.77
(b) Provisions	7.93	8.31
(c) Deferred tax liabilities (net)	0.46	NIL
Subtotal - Non-Current Liabilities	29.86	25.33
2. Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	8.97	6.87
(ii) Trade payables		
To micro & small enterprises	37.05	34.59
To other than micro & small enterprises	59.39	44.51
(iii) Other current financial liabilities	55.73	51.43
(b) Other current liabilities	45.49	34.39
(c) Provisions	2.70	2.73
(d) Current Tax Liabilities (Net)	3.77	0.81
Subtotal - Current Liabilities	213.12	175.33
Total Equity and Liabilities	688.22	583.91

STATEMENT OF CASH FLOWS (Rs. CRORES)	FOR THE YEAR ENDED (AUDITED)	
	March 31, 2026	March 31, 2025
A. Cash Flow from Operating Activities:		
Profit before tax	176.62	154.87
Adjustments for :		
Depreciation and amortization expense	13.60	10.29
Loss/(-)Profit on sale of property, plant and equipment (net)	-0.02	-0.01
Interest income	-12.96	-13.23
Dividend income	0.00	0.00
Finance costs	3.53	2.90
Operating profit before working capital changes	180.75	154.83
Changes in working capital		
Adjustments for (-) increase/decrease in operating assets		
Inventories	-42.80	-9.71
Trade receivables	3.39	-13.29
Other current financial assets	0.17	-0.19
Other current assets	-43.63	-4.11
Other non-current financial assets	-0.08	-0.40
Other non-current assets	-0.27	-0.33
Adjustments for Increase/(-) Decrease in operating liabilities		
Trade payables	17.35	10.37
Non-current provision	-0.97	-0.65
Current provision	-0.03	-0.57
Other current financial liabilities	4.06	1.07
Other current liabilities	11.10	6.38
Cash generated from operations	129.05	143.40
Income taxes paid (net)	-41.46	-41.49
Net Cash from Operating Activities (A)	87.59	101.91
B. Cash Flow from Investing Activities:		
Purchase of property, plant and equipment (including capital advances and CWIP)	-39.38	-32.74
Sale of property, plant and equipment	0.26	0.09
Increase/(-) Decrease in fixed deposits with banks	7.89	-7.21
Interest received	14.18	12.40
Dividend received	0.00	0.00
Net Cash used in Investing Activities (B)	-17.05	-27.46
C. Cash Flow from Financing Activities:		
Finance costs paid	-3.11	-3.97
Dividend paid	-68.74	-63.57
Proceeds from fixed deposits	8.51	4.16
Repayment of fixed deposits	-2.25	-12.39
Net Cash used in Financing Activities (C)	-65.59	-75.77
Net Increase in Cash and Cash Equivalents (A+B+C)	4.95	-1.32
Cash and cash equivalents at the commencement of the year (D)	10.74	12.06
Cash and cash equivalents as at the end of the year (E)	15.69	10.74
Net Increase in Cash and Cash Equivalents (E-D)	4.95	-1.32

NOTES: 1. These results were approved at the meeting of the Board of Directors held on May 28, 2026. 2. The Board has recommended a dividend of Rs.140 per equity share of paid-up and face value of Rs. 10 each (previous year Rs. 130 per equity share of paid-up and face value of Rs. 10 each) which, if approved by the shareholders, shall amount to Rs.74.03 crores (previous year Rs.68.74 crores). 3. The Company operates in a single segment: manufacture, trading and sale of Kitchenware. 4. The above financial results have been prepared as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and the Audit by the Statutory Auditors has been completed and the unmodified audit opinion vide their Audit Report has been forwarded to BSE Ltd. The said Report does not have any impact on the above results and Notes which needs explanation. 5. The figures in respect of the results for the quarters ended March 31, 2026, and March 31, 2025, are the balancing figures between the audited figures in respect of the full financial years ended March 31, 2026, and March 31, 2025, and the unaudited published year-to-date figures up to the third quarters ended December 31, 2025, and December 31, 2024, respectively. 6. At the meeting of the Board held today, the Directors resolved to recommend a suitable resolution for the approval of the shareholders at the 66th Annual General Meeting to appoint Ms. Vini Mahajan as an Independent Director with effect from August 1, 2026. 7. Certain figures apparently may not add up because of rounding off but are wholly accurate in themselves. Figures below Rs.50,000 have been disclosed as '0.00'.

Mumbai
May 28, 2026

Sudeep Yadav

For Hawkins Cookers Limited
Sudeep Yadav, Vice Chairman and Chief Financial Officer