



Hawkins Cookers Ltd.

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FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(Rs. CRORES)

	QUARTER ENDED Unaudited			HALF YEAR ENDED Unaudited		YEAR ENDED Audited
	Sep.2025	Jun.2025	Sep.2024	Sep.2025	Sep.2024	Mar.2025
1. Revenue from operations (net of discounts)	316.47	239.08	295.85	555.55	523.40	1115.76
2. Other income	3.52	3.57	3.29	7.09	6.94	13.53
3. Total Income (1 + 2)	319.98	242.66	299.15	562.64	530.34	1129.29
4. Expenses						
a) Cost of materials consumed	118.52	107.38	104.23	225.90	187.93	423.88
b) Purchases of stock-in-trade	35.43	28.71	30.19	64.13	57.71	118.14
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2.01	-22.22	9.66	-20.21	6.72	-5.32
d) Employee benefits expense	32.78	30.35	31.62	63.12	63.65	122.50
e) Finance costs	1.31	0.75	0.82	2.06	1.68	2.90
f) Depreciation and amortization expense	3.25	2.93	2.46	6.18	4.88	10.29
g) Other expenses	83.72	59.87	74.49	143.60	128.43	302.02
Total Expenses	277.02	207.77	253.47	484.79	451.00	974.41
5. Profit before exceptional items and Tax (3 - 4)	42.97	34.88	45.68	77.85	79.34	154.87
6. Exceptional items	NIL	NIL	NIL	NIL	NIL	NIL
7. Profit before Tax (5 - 6)	42.97	34.88	45.68	77.85	79.34	154.87
8. Tax Expense						
a) Current Tax	10.62	8.90	11.61	19.52	20.21	38.99
b) Deferred Tax	0.39	0.04	-0.02	0.44	-0.01	1.19
9. Net Profit for the period after Tax (7 - 8)	31.95	25.94	34.08	57.89	59.14	114.69
10. Other Comprehensive Income						
Item not to be reclassified to Profit or Loss						
Actuarial Gain/(-) Loss on Defined Benefit Plans	-0.13	-0.13	-0.04	-0.27	-0.09	-1.97
Tax Effect on the above	0.03	0.03	0.01	0.07	0.02	0.50
11. Total Comprehensive Income for the period (9 + 10)	31.85	25.84	34.05	57.69	59.07	113.22
12. Paid-up equity share capital (Face value of Rs.10 per share)	5.29	5.29	5.29	5.29	5.29	5.29
13. Reserves, excluding Revaluation Reserves (as shown in the preceding/completed year-end Balance Sheet)	377.96	377.96	328.19	377.96	328.19	377.96
14. Earnings per equity share in Rs. not annualised for interim periods (Per share of Rs. 10 each, Basic and Diluted)	60.43	49.05	64.46	109.48	111.83	216.90

STATEMENT OF ASSETS AND LIABILITIES (Rs. CRORES)	As at		STATEMENT OF CASH FLOWS (Rs. CRORES)	HALF YEAR ENDED (Unaudited)	
	(Unaudited) Sep. 30, 2025	(Audited) Mar. 31, 2025		Sep. 2025	Sep. 2024
ASSETS			A. Cash Flow from Operating Activities:		
1. Non-Current Assets			Profit before tax	77.85	79.34
(a) Property, Plant and Equipment	109.92	84.32	Adjustments for :		
(b) Capital work-in-progress	10.30	22.45	Depreciation and amortization expense	6.18	4.88
(c) Intangible assets	0.45	0.46	Loss/(-) Profit on sale of property plant and equipment (net)	-0.06	0.00
(d) Financial Assets			Interest income	-7.03	-6.65
(i) Investments	0.00	0.00	Dividend income	0.00	NIL
(ii) Other non-current financial assets	2.37	9.36	Finance costs	2.06	1.68
(e) Non-current tax assets (net)	4.50	4.43	Operating profit before working capital changes	79.00	79.25
(f) Deferred tax assets (net)	NIL	0.19	Changes in working capital		
(g) Other non-current assets	7.40	6.26	Adjustments for (-) increase/decrease in operating assets		
Subtotal - Non-Current Assets	134.94	127.48	Inventories	-35.11	-6.96
2. Current Assets			Trade receivables	4.76	-6.33
(a) Inventories	185.27	150.17	Other current financial assets	0.03	0.07
(b) Financial Assets			Other current assets	-2.34	2.47
(i) Trade receivables	56.24	61.00	Other non-current financial assets	6.99	2.16
(ii) Cash and cash equivalents	6.58	10.74	Other non-current assets	-0.18	-0.51
(iii) Bank balances other than (ii) above	184.36	179.00	Adjustments for increase/(-) decrease in operating liabilities		
(iv) Other current financial assets	10.49	5.93	Trade payables	8.66	3.90
(c) Other current assets	51.94	49.60	Non-current provision for compensated absences	1.55	-0.24
Subtotal - Current Assets	494.89	456.43	Current provision for compensated absences	-0.07	0.92
Total Assets	629.83	583.91	Other current financial liabilities	-8.71	-6.86
EQUITY AND LIABILITIES			Other current liabilities	14.79	8.12
Equity			Cash generated from operations	69.36	76.00
(a) Equity Share capital	5.29	5.29	Income taxes paid (net)	-16.92	-16.41
(b) Other Equity	366.91	377.96	Net Cash Flow from Operating Activities (A)	52.44	59.59
Subtotal - Equity	372.20	383.24	B. Cash Flow from Investing Activities:		
LIABILITIES			Purchase of property, plant and equipment	-20.69	-17.74
1. Non-Current Liabilities			Sale of property, plant and equipment	0.18	0.01
(a) Financial Liabilities			Decrease/(-) Increase in fixed deposits with banks	-5.36	25.50
(i) Borrowings	17.86	16.25	Dividend income	0.00	0.00
(ii) Other non-current financial liabilities	0.84	0.77	Interest received	2.43	3.09
(b) Provisions	9.86	8.31	Net Cash used in Investing Activities (B)	-23.44	10.87
Subtotal - Non-Current Liabilities	28.57	25.33	C. Cash Flow from Financing Activities:		
2. Current Liabilities			Finance costs paid	-1.76	-2.43
(a) Financial Liabilities			Dividend paid	-68.56	-63.44
(i) Borrowings	42.42	6.87	Proceeds from fixed deposits	3.85	2.98
To micro & small enterprises	30.64	34.59	Repayment of fixed deposits	-0.95	-7.93
To other than micro & small enterprises	57.11	44.51	Net Cash used in Financing Activities (C)	-67.42	-70.83
(iii) Other current financial liabilities	43.39	51.43	Net Decrease in Cash and Cash Equivalents (A + B + C)	-38.41	-0.36
(b) Other current liabilities	49.18	34.39	Cash and cash equivalents at the commencement of the half year (D)	10.74	12.06
(c) Provisions	2.66	2.73	Cash and cash equivalents as at the end of the half year (E)	-27.67	11.70
(d) Deferred tax liabilities (net)	0.18	NIL	Net Decrease in Cash and Cash Equivalents (E - D)	-38.41	-0.36
(e) Current Tax Liabilities (Net)	3.48	0.81			
Subtotal - Current Liabilities	229.07	175.33			
Total Equity and Liabilities	629.83	583.91			

NOTES: 1. These results were approved at the meeting of the Board of Directors held on November 4, 2025. **2.** The Company operates in a single segment: manufacture, trading and sale of Kitchenware. **3.** As required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Limited Review by the Statutory Auditors has been completed and the unmodified Limited Review Report has been forwarded to BSE Ltd. The said Report does not have any impact on the above results and Notes which needs explanation. **4.** Certain figures apparently may not add up because of rounding off but are wholly accurate in themselves.

Nashik
November 4, 2025

Sudeep Yadav For Hawkins Cookers Limited
Sudeep Yadav
Vice-Chairman & Chief Financial Officer